



FACTS Grant & Aid

Some items that may help you prepare to apply for aid will be:

- The most recent tax return (if applicable) for both the applicant and co-applicant
- Credit card statements
- Bank account statements
- 401K/Retirement plan balances
- 529 account balance
- Stocks/bond/mutual fund balances
- Mortgage/rent monthly payment
- Monthly health insurance premiums
- Car insurance paid yearly
- Charitable contributions yearly
- College expenses
- Child/Day care expenses
- Elder care expenses
- Out of pocket medical expenses